



SHAPED BY HISTORY, LAND, AND SEA

Kilroy Oyster Point is a waterfront life sciences campus in the heart of Bay Area biotech - a destination for progress and discovery.

MEETING THE NEEDS OF GLOBAL GAME CHANGERS

Kilroy Oyster Point is a sophisticated, open campus built to support science and innovation. Steps away from beaches, trails, hotels, and luxurious residences, the neighborhood invites you to linger and stay a little longer. And when you're ready, the ferry terminal and freeways are just around the corner.



VERACYTE AIMMUNE TRICIDA CELGENE **JANSSEN TEMPEST** UCSF MYOKARDIA J&J NGM ENCODED LEXXIKON NEURON CALITHERA RIGEL H BIOSCIENCES CALICO BART **FERRY** SSF STATION AMGEN THE COVE **ALECTOR AMBYS** ASTRAZENECA 23ANDME CYTOMX DENALI MONOGRAM THERMO FISHER SUTRO BIOPHARMA BIOSCIENCES SCIENTIFIC PROTHENA **ASSEMBLYBIO** THERAVANCE TWIST -**ABBVIE ERASCA** PROTHENA RINAT Caltrain VERILY → DICE SOLARIS MERCK ALIGOS ✓ UNITY GENENTECH CHARLES RIVER DISTRIBUTED BIO **FREENOME** SENTI BIO ALLOGENE INSITRO PACT PHARMA PRINCIPIA PORTOLA ATRECA JANSSEN BIOPHARMA LYELL WALKING FISH SAN BRUNO STATION SFO BART

IN THE HEART OF BIOTECH

This is cutting edge.

Kilroy Oyster Point connects you to the Bay Area's premier STEM talent, with proximity to the best universities and easy access within the Bay Area. The venture capital funding is here. The life sciences companies are here. The elements are in place for employees and exploration to thrive.

TALENT & FUNDING

4.6%

OF THE NATIONS LIFE SCIENCES PHD GRADUATES ARE FROM BAY AREA INSTITUTIONS

SOURCE: IPEDS, AMERICAN ASSOCIATION FOR THE ADVANCEMENT OF SCIENCE

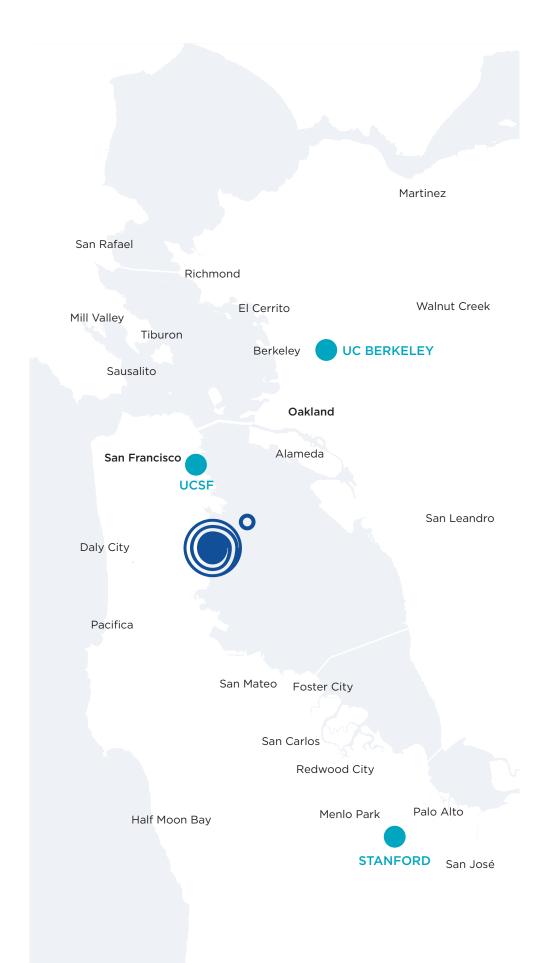
1,074

BAY AREA LIFE SCIENCES MASTER & DOCTORATE GRADUATES IN 2020

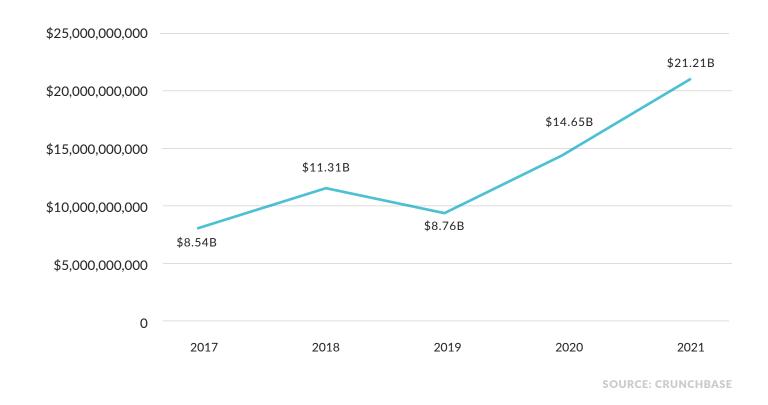
Between Stanford, UC Berkeley, and UCSF

SOURCE: DEGREES CONFERRED, & DEGREES AWARDED DATA, UNIVERSITY OF CALIFORNIA

8



BAY AREA LIFE SCIENCES VC FUNDING



9

21.6%

ANNUAL BAY AREA
VC FUNDING GROWTH
RATE (2010-2021)

SOURCE: CRUNCHBASE

Kilroy Oyster Point is perfectly positioned to capture the Bay Area's best talent. With proximity to all 3 major life sciences universities, potential employers benefit from the thousands of new graduates joining the workforce each year.

The Bay Area consistently ranks among the top regions in the nation for total VC dollars invested in life sciences. It raised approximately \$21.2 billion in funding in 2020 compared with \$14.6 billion the prior year.

Life sciences is expected to continue growing as higher life expectancy fuels the demand for health services.



A DESTINATION FOR PROGRESS AND DISCOVERY

Phase 2 is the next wave of lab and office space designed for innovators and trailblazers. The leading-edge design offers an energizing environment full of amenities that support wellness, sustainability, and productivity.



CAMPUS OVERVIEW

Waterfront Mega-Campus

PHASE 1

~656,000 sq. ft.; 3 Buildings; 5-7 stories 100% Leased

PHASE 2

~865,000 sq. ft.; 3 Buildings; 7-8 stories
Actively Leasing

PHASE 3 & 4

~1,000,000 sq. ft.; 4 Buildings; 6-7 stories

Coming Soon

POTENTIAL PHASE 5

- ~500,000 1,000,000 sq. ft.; 2 Buildings
- Additional existing unused density
- Entire project to be redeveloped

TOTAL OPPORTUNITY ~50 ACRES & ~4MM SF OVER 12 BUILDINGS

14





PHASE 2 OVERVIEW



~865,000 sq. ft.

3 Buildings7-8 Stories



16' HEIGHT

Typical Floor-to-Floor Height



22' x 33'

Typical Column Spacing



LEED

Gold Target



~40,000 sq. ft.

Large, Open Floor Plates



125 LBS / SF

Significant Floor Load Capacity



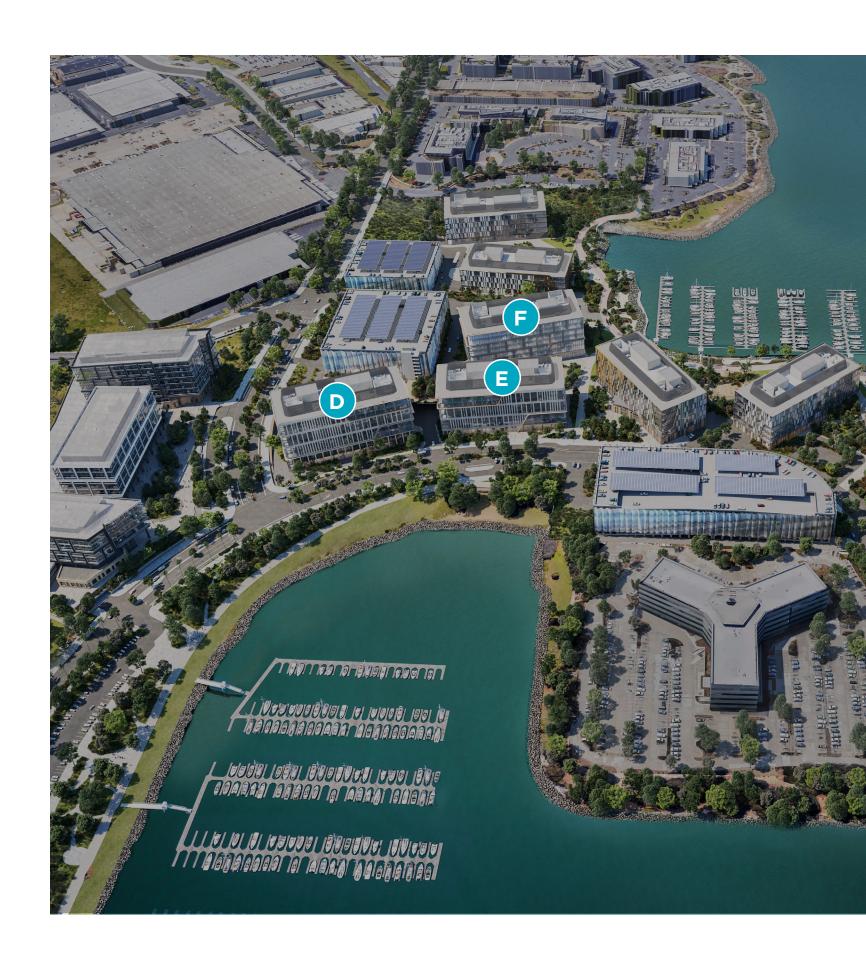
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Lab/Office Life Sciences Warm Up

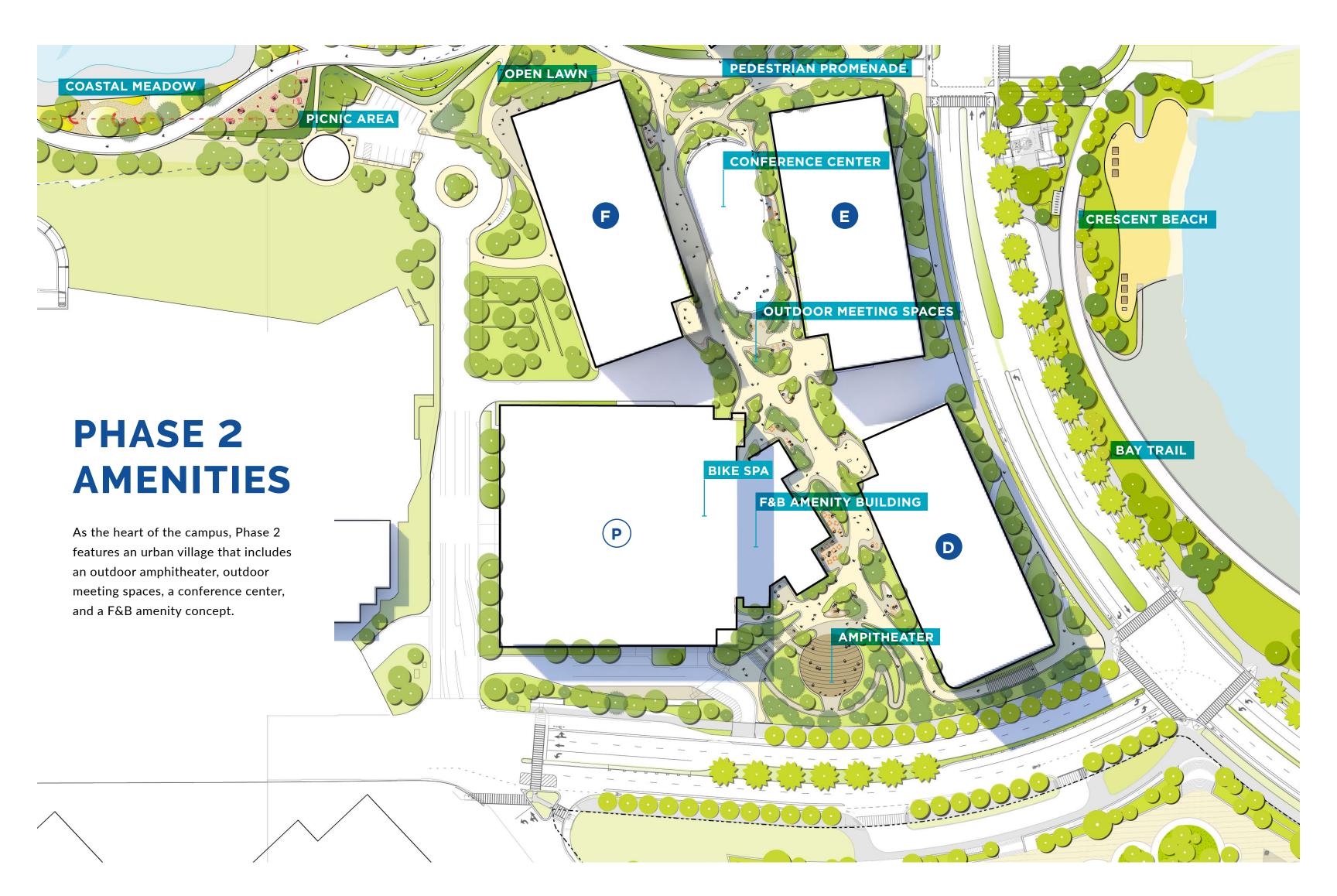


2.5 / 1,000

Parking Ratio











HYPOTHETICAL TEST FIT

60% LAB / 40% OFFICE

OPEN OFFICE

6' x 8' Cubicles 34
6' x 2' Desk 17
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LAB BENCHES 126

PRIVATE OFFICE

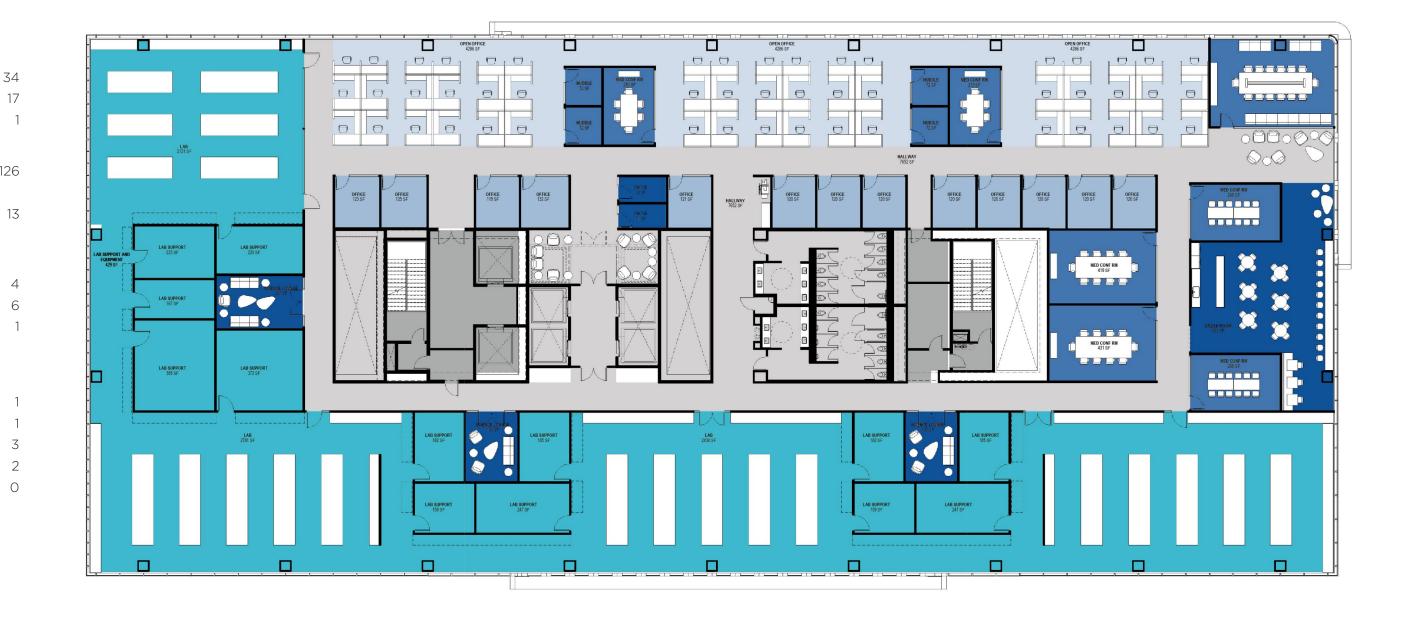
MEETING ROOMS

Small Conference Room4Medium Conference Room6Board Room1

AMENITY

Kitchen Area
Break Room w/ Seating
Science Lounge
Phone Booth
Reception Area

CORE



HYPOTHETICAL TEST FIT

40% LAB/60% OFFICE

OPEN OFFICE

6' x 8' Cubicles 57 6' x 2' Desk 17 Copy / Print 2

LAB BENCHES 117

PRIVATE OFFICE 13

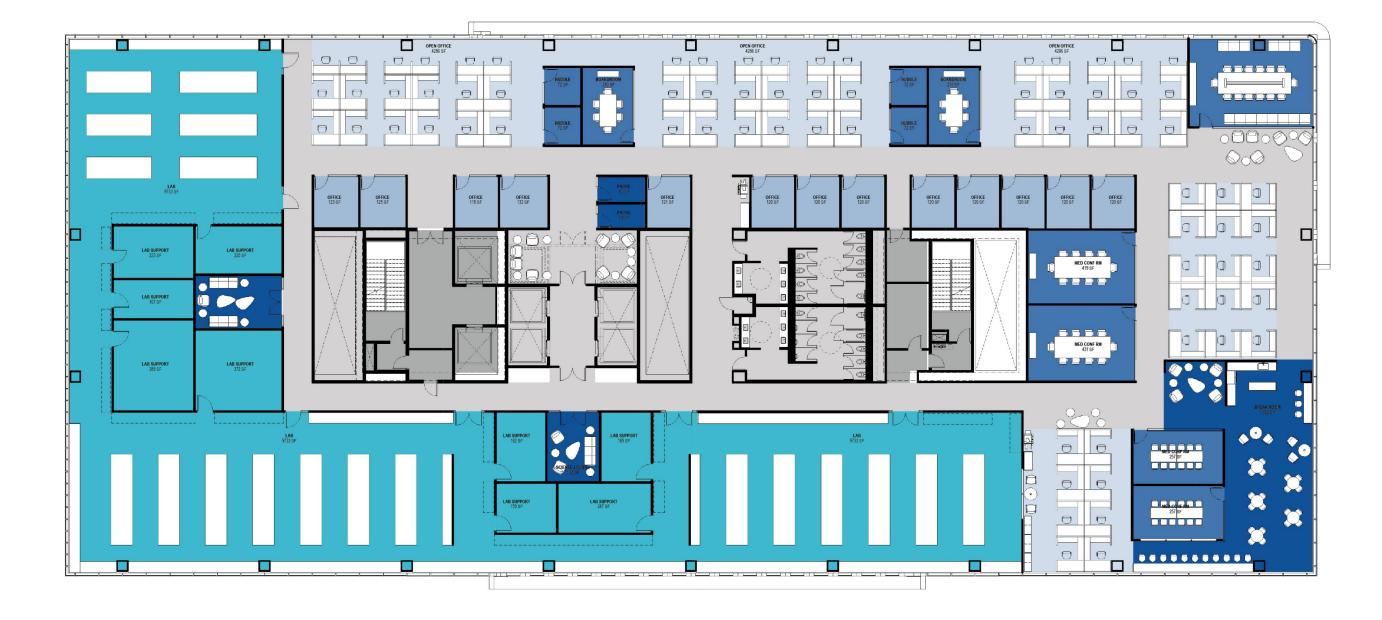
MEETING ROOMS

Small Conference Room 4
Medium Conference Room 6
Board Room 1

AMENITY

Kitchen Area 1
Break Room w/ Seating 1
Science Lounge 2
Phone Booth 2
Reception Area 0

CORE





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