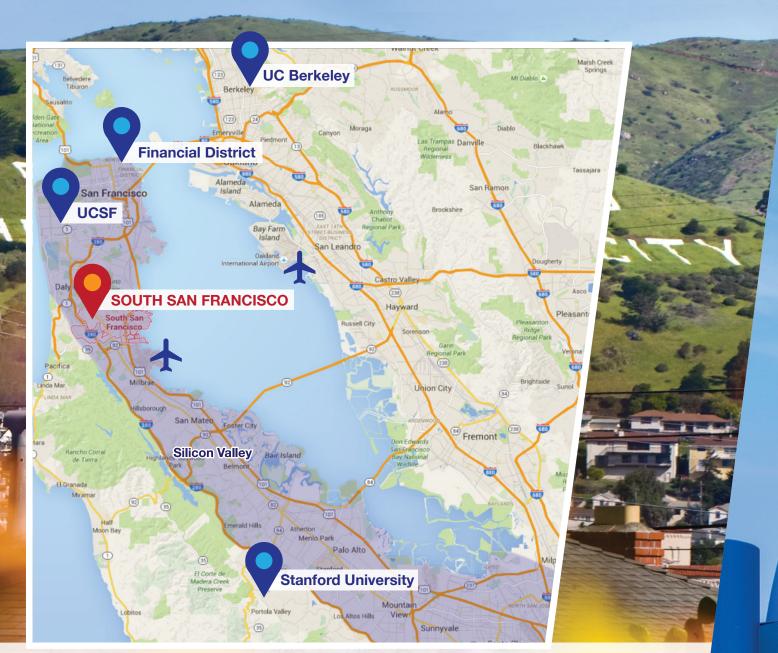


THE MOST DYNAMIC REGION IN THE WORLD FOR BIOTECHNOLOGY



South San Francisco is the center of the most dynamic biotech & tech region in the world. Located at the crossroads of San Francisco and Silicon Valley, the City of South San Francisco offers unprecedented access to a world of opportunity:

- ▶ #1 Biotechnology workforce in the world
- Next door to San Francisco International Airport
- San Francisco Financial Hub
- Silicon Valley
- Transit-oriented cluster near CalTrain station and Ferry Terminal
- Universities- UC San Francisco, UC Berkeley, and Stanford
- Venture Capital Opportunities

THE BEST CITY FOR BIOTECHNOLOGY

South San Francisco is the largest, fastest-growing biotechnology cluster in the world - and no other city understands and serves the biotechnology industry better than we do. Our community offers the best location for your business to succeed.

Room to grow:

7.5 million sq. ft.

of R&D space

under

City in the world for biotech lab

space: the number of biotech over 250 in 2023

City in the world for workforce.

City in the

world for

patents.

City in the world for VC funding.

> construction or approved for development.

> > **Authentic** downtown. stunning waterfront, family-friendly

rich cultural life

Over 25,000 direct employees in one cluster offering a hub of collaboration and opportunity for partnership.

access to transit:

Business friendly city government that has 40-year proven track record of serving biotech companies

workers

New housing developments supporting

Most convenien 2 BART stations Caltrain, SF Ferry and SFO Airport

Major local investment in parks and amenities for new residents

MAJOR BIOTECHNOLOGY DEVELOPMENT ACTIVITY

EXISTING ANCHORS Johnson & Johnson Innovation, JLABS

— Merck

NGM Biopharmaceuticals, Inc

— Pfizer

Sutro Biopharma

Calico Life Sciences (Google) Theravance, Inc

Denali Therapeutics Thermo Fisher Scientific

Genentech

23 and Me

Achaogen

AbbVie

Amgen

Healthpeak Properties, 6 R&D buildings. Estimated completion 2024. South City Ventures, 213,000 Square Feet (19,788 square meters). Completion TBD.

Kilroy Oyster Point, entitlements of up to 1.7 million square feet (157,935) square meters) Phase 2D under construction. Estimated completion 2024.

Southline, near San Bruno BART Station—the premier transit and amenity rich campus. 3 million square feet (278,709 square meters). Phase 1 is

Healthpeak Properties, 130,000 square feet (12,077 square meters)

FULLY ENTITLED IN PLANNING

UNDER

CONSTRUCTION

Steelwave, a campus with two 7-story buildings and one 3-story building.

Trammel Crow Company, a campus with an 11-story building and a

Healthpeak Properties, Master Plan approval for a campus with 6 R&D

ARE, an R&D campus with a 10-story building and an 8-story building.

Trammell Crow Company, 296,478 square feet (27,543 square meters) of Office/R&D Space.

Dubuque Center, an R&D campus with a 9-story building, a 5-story building, and a 10-story building.

SOUTH SAN FRANCISCO BIOTECH CLUSTER



10 Fisher

